

A FULL-DAY HYBRID TRAINING PROGRAM

Provision of Financial Assistance & RPT



This program is designed to simplify the complex rules relating to provision of financial assistance (FA); and linking the same to related party transaction (RPT) rules. These rules will be simplified by using graphical representations and various case studies to reinforce the learning outcome.

This program will also explore the commonly overlooked rules pertaining to pooling of funds via a centralized treasury function, as well as potential implications of writing off Recurrent RPT (RRPT) receivables.

12 November 2020 (Thursday), 9:00 a.m. - 5:00 p.m.

(Hybrid : Physical AND Webinar)

VE Hotel & Residence, Bangsar South City, 8 Jalan Kerinchi, Kuala Lumpur

PLUS Online Dedicated Q&A Session, 13 November 2020 (Friday), 11:00 a.m. - 12:00 p.m.

OBJECTIVES

- Explain the wider definition of “transaction” for RPT
- Explain the wider definition of provision of FA when involving interest of a related party
- Analyse and advise on various permissible provision of FA
- Describe the relationship between permissible provision of FA with RPT rules, including various announcement and shareholders’ approval thresholds
- Describe the relationship between permissible provision of FA with RRPT rules, including:
 - ✓ Writing off and impairment of RRPT receivables
 - ✓ Pooling of funds via centralized treasury function
- Advise on directors’ obligations when approving permissible provision of FA
- Explain whether receipt of FA from a related party is considered RPT
- Advise and avoid common pitfalls in provision of FA with numerous case studies

PROGRAM OUTLINE

- Overview on Transaction and RPT rules
 - ✓ Non-RPT and RPT
 - ✓ Identifying related parties
 - ✓ RPT case studies
 - ✓ Provision of FA & RPT
 - ✓ Percentage ratios & obligations
- Permissible provision of FA and RPT
 - ✓ Provision of FA to directors/ employees
 - ✓ Provision of FA to facilitate ordinary course of business
 - ✓ Provision of FA to subsidiary
 - ✓ Provision of FA to associated company and joint arrangements
- Provision of FA and directors’ obligations
- Provision of FA and RRPT
 - ✓ Writing off of RRPT receivables
 - ✓ Impairment of RRPT receivables
 - ✓ Pooling of funds via centralized treasury function
- Provision of FA and other common pitfalls
 - ✓ Subscription of debt securities/ redeemable preference shares (RPS)
 - ✓ Receipt of FA from related party
- Case studies
 - ✓ Provision of FA and disclosure obligations
 - ✓ Provision of FA to associated company and RPT
 - ✓ Subscription of perpetual RPS
 - ✓ Other case studies

WHO SHOULD ATTEND

Bursa Malaysia Main & ACE Market listed companies:

- Directors
- Chief Executive Officers
- Chief Financial Officers
- Corporate Finance Managers
- Finance Managers
- Accountants
- Company Secretaries

METHODOLOGY

PowerPoint presentation and lectures, augmented with selected case studies.

Limited seats available!

Please register online at <https://www.ckmadvisory.com/events/>

ABOUT OUR TRAINER

Chee Kai Mun ACMA, CGMA

Mr Chee is the Director cum Principal Trainer of CKM Advisory Sdn Bhd, a company that focuses on providing specialized training relating to Bursa Malaysia's Main and ACE Markets Listing Requirements ("Listing Requirements").

Prior to the formation of CKM Advisory Sdn Bhd, he was the Head and Vice President, Listing Advisory & Development of Bursa Malaysia. He was instrumental in setting up, and subsequently spearheaded the Listing Advisory division in Bursa Malaysia. This division is a specialized team in Bursa Malaysia that provides guidance and advice to listed companies and their advisors (namely, investment banks, legal firms, audit firms and secretarial firms) in the interpretation and application of the Listing Requirements.



Mr Chee had also been the Director, Compliance & Advisory of a corporate advisory firm in Kuala Lumpur. He was responsible for providing advisory services in compliance with Listing Requirements to the firm's corporate secretarial and share registrar teams, as well as to the firm's clients who are listed on Bursa Malaysia.

Mr Chee has accumulated more than 25 years of experience in advisory work relating to Listing Requirements. He has extensive experience in this field from different perspectives namely, as a regulator with Bursa Malaysia, an advisor-in-practice, and hands-on corporate finance experience with a company listed on Bursa Malaysia.

He has conducted training in Listing Requirements for Directors, CEOs, CFOs and Company Secretaries of listed companies, as well as to corporate finance personnel of investment banks, both in his capacities as a Bursa Officer and a professional corporate trainer.

He is also a regular trainer for Bursa Malaysia's Technical Briefings for Company Secretaries, and various training programs for the Malaysian Institute of Accountants (MIA), Asian Banking School (ABS) and Malaysian Investor Relations Association (MIRA).

Mr Chee is a registered HRDF Trainer.

TERMS AND CONDITIONS

- Registration fee | RM1,200.00 (subject to 6% SST)
- Your seat will be reserved upon your submission of the online registration form at <https://www.ckmadvisory.com/events/> subject to the following billing and payment process -
 - An invoice will be issued to you one (1) month prior to the date of the training.
 - Upon receiving our invoice, please submit your remittance by e-payment to our bank account as follows -
 - ✓ **Malayan Banking Berhad, KL Main Office**
 - A/C No: 5140 1207 7109**
 - ✓ Payment in favour of **CKM Advisory Sdn Bhd**
 - Your enrollment for the program is confirmed subject to us receiving your payment advice.
- No cancellation is allowed after the issuance of our invoice to you. You may, however, send a replacement participant.
- Request for refund in case of no show on the date of the program will not be entertained.
- CKM Advisory Sdn Bhd reserves the rights to change the date and venue of the program due to circumstances beyond our control.